

## KEY STATISTICS

### STOCK EXCHANGE PERFORMANCE

Year ended February	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010
Market price on the JSE (R)													
High for the year	<b>94,99</b>	73,39 <sup>1</sup>	276,87	259,98	297,03	252,12	284,91	146,75	91,50	73,32	53,65	44,00	27,49
Low for the year	<b>65,96</b>	37,79 <sup>1</sup>	185,36	204,71	194,89	172,00	134,19	88,00	58,80	44,70	37,99	22,15	13,02
Closing	<b>81,83</b>	66,51	186,60	259,78	217,50	251,43	173,69	136,81	89,02	61,26	47,00	43,20	22,05
Volume-weighted average	<b>78,01</b>	49,97 <sup>1</sup>	232,68	226,69	241,11	200,79	202,95	109,87	71,31	60,76	46,19	32,74	21,00
Volume of shares traded ('000)	<b>83 030</b>	264 568	106 749	102 668	148 287	64 300	102 855	32 198	17 963	24 272	13 210	20 127	21 326
Value of shares traded (Rm)	<b>6 477</b>	23 100	24 838	23 274	35 753	12 911	20 875	3 538	1 281	1 475	610	659	448
Volume-traded/weighted-average shares (%)	<b>39,6</b>	122,7	48,9	47,3	68,8	30,0	50,0	16,7	9,8	13,3	7,6	12,0	12,3

### TRACK RECORD

Year ended February	2022 <sup>2</sup>	2021 <sup>2</sup>	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010
Headline earnings (Rm)	<b>7 409</b>	1 038	2 583	2 194	1 956	2 145	1 370	1 574	1 012	875	567	512	431
HEPS (R)	<b>35,37</b>	4,81	11,84	10,11	9,08	10,01	6,66	8,19	5,53	4,80	3,26	3,07	2,49
Recurring earnings (Rm)	<b>n/a<sup>3</sup></b>	n/a <sup>3</sup>	2 794	2 357	2 142	1 985	1 620	1 142	821	715	536	404	359
Recurring EPS (R)	<b>n/a<sup>3</sup></b>	n/a <sup>3</sup>	12,81	10,86	9,94	9,27	7,88	5,94	4,49	3,92	3,09	2,42	2,07
Dividend per share (cents)													
Normal (cumulative: 3 162)		164,0	239,0	456,0	415,0	375,0	300,0	200,0	133,0	111,0	82,0	67,0	42,0
Special (cumulative: 470)													
Ordinary shareholders' equity (Rm)	<b>26 690</b>	19 254	19 083	18 115	17 143	15 900	13 634	9 999	6 862	5 990	4 760	3 585	2 947
Net asset value per share (R)	<b>127,49</b>	91,76	87,49	83,06	79,39	73,81	63,64	49,39	37,51	32,62	26,50	21,56	17,65
Total assets (Rm)	<b>26 793</b>	21 438	105 853	96 819	90 421	82 061	71 748	45 607	33 700	25 857	20 961	17 410	14 686
Sum-of-the-parts value (Rm)	<b>26 772</b>	19 773	60 320	67 958	55 510	52 397	40 383	33 395	18 040	13 844	10 315	8 018	4 572
Sum-of-the-parts value per share (R)	<b>127,88</b>	94,24	276,43	311,45	255,17	240,87	186,67	163,28	95,01	72,67	55,92	46,81	26,60
Market capitalisation (Rm)													
Gross of treasury shares	<b>18 270</b>	14 883	43 322	60 297	50 340	58 193	40 084	30 157	18 480	12 747	9 528	8 219	4 211
Net of treasury shares	<b>17 132</b>	13 955	40 699	56 658	46 967	54 166	37 211	27 694	16 284	11 250	8 442	7 182	3 682
Number of shares ('000)													
Issued	<b>223 268</b>	223 778	232 163	232 108	231 449	231 449	230 779	220 432	207 589	208 082	202 724	190 262	190 953
Treasury shares	<b>(13 912)</b>	(13 954)	(14 054)	(14 009)	(15 508)	(16 018)	(16 543)	(18 004)	(24 666)	(24 440)	(23 111)	(24 001)	(23 959)
Net	<b>209 356</b>	209 824	218 109	218 099	215 941	215 431	214 236	202 428	182 923	183 642	179 613	166 261	166 994
Weighted average	<b>209 444</b>	215 659	218 131	217 028	215 468	214 247	205 669	192 328	182 994	182 224	173 872	167 055	173 113

<sup>1</sup> Calculated for the period since the distribution pursuant to the unbundling of an effective 26,4% interest in Capitec during August 2020.

<sup>2</sup> Reported amounts should be considered in light of PSG Group's change in status to that of an investment entity with effect from 1 March 2020 and the aforementioned Capitec unbundling as detailed in the prior year annual report and the audited consolidated financial statements available at [www.psggroup.co.za](http://www.psggroup.co.za).

<sup>3</sup> Pursuant to aforementioned change in status to that of an investment entity, PSG Group's performance is measured with reference to the fair value (i.e. sum-of-the-parts value) of its investment portfolio.

## KEY STATISTICS *(continued)*

### STOCK EXCHANGE PERFORMANCE

Year ended February	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997	1996
Market price on the JSE (R)														
High for the year	21,00	30,50	29,25	23,00	7,05	5,20	6,50	8,85	9,86	15,85	19,00	15,50	5,10	3,00
Low for the year	12,15	19,00	15,70	6,20	2,53	2,55	3,75	4,40	5,27	8,00	4,95	4,45	2,10	0,20
Closing	14,56	20,85	27,20	22,66	7,00	3,85	5,20	4,76	6,60	10,00	11,70	15,30	4,70	2,25
Volume-weighted average	16,92	27,14	22,57	10,60	4,28	4,60	5,12	6,75	6,85	11,14	11,72	9,66	4,01	0,78
Volume of shares traded ('000)	18 290	43 409	37 787	13 933	48 528	56 204	42 636	47 775	49 009	45 265	30 219	23 443	14 120	22 210
Value of shares traded (Rm)	309	1 178	853	148	208	258	218	322	336	504	354	227	57	17
Volume-traded/weighted-average shares (%)	10,9	26,5	30,1	13,7	45,1	50,3	35,5	38,5	36,8	33,1	31,7	32,2	35,7	101,8

### TRACK RECORD

Year ended February	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997	1996
Headline earnings (Rm)	110	483	651	358	97	85	85	175	200	165	82	35	10	3
HEPS (R)	0,65	2,95	5,19	3,52	0,90	0,76	0,71	1,41	1,50	1,21	0,86	0,47	0,26	0,14
Recurring earnings (Rm)	293	212												
Recurring EPS (R)	1,74	1,30												
Dividend per share (cents)														
Normal	57,0	112,5	90,0	67,5	45,0	30,0	20,0	50,0	45,0	36,0	25,0			
Special	200,0					70,0	200,0							
Ordinary shareholders' equity (Rm)	2 755	3 295	2 373	719	362	336	993	1 218	1 141	1 085	638	535	78	7
Net asset value per share (R)	16,40	19,48	15,85	7,04	3,56	3,20	8,28	10,15	8,99	7,78	6,69	6,17	1,47	0,34
Total assets (Rm)	14 127	14 206	5 501	1 833	2 794	2 384	2 594	4 477	3 416	3 474	2 543	1 258	233	25
Sum-of-the-parts value (Rm)	2 610	4 447												
Sum-of-the-parts value per share (R)	15,31	25,99												
Market capitalisation (Rm)														
Gross of treasury shares	2 760	3 953	4 621	2 701	834	443	624	571	838	1 395	1 117	1 325	249	49
Net of treasury shares	2 446	3 528	4 073	2 315	711	404	624	571	838	1 395	1 117	1 325	249	49
Number of shares ('000)														
Issued	189 579	189 579	169 885	119 195	119 195	115 000	120 000	120 000	126 900	139 500	95 445	86 611	52 930	21 818
Treasury shares	(21 559)	(20 386)	(20 133)	(17 015)	(17 619)	(10 000)								
Net	168 020	169 193	149 752	102 180	101 576	105 000	120 000	120 000	126 900	139 500	95 445	86 611	52 930	21 818
Weighted average	168 352	163 505	125 446	101 888	107 519	111 700	120 000	124 204	133 200	136 613	95 445	72 869	39 588	21 818